

Residential HVAC & Water Heating Rebate Program - Gas and Electric

South Jersey Gas (SJG) Application Instructions · Atlantic City Electric and PSE&G

1. Review and agree to the Program Terms and Conditions (last page). The Terms and Conditions apply for the electric utility partner.*
2. Electric rebates will only be processed when paired with gas rebates.
3. Purchase and install eligible equipment pertaining to program efficiency requirements.
4. Apply for natural gas and electric product incentives through either your gas or electric company-one rebate per product as noted below.
5. If multiple contractors have been used for installs, please submit a separate application for each contractor.

HVAC Equipment

Submit this application along with detailed paid receipt and/or invoice with valid date (120 days of install date) and AHRI Certificate if applicable.

ELIGIBLE PRODUCT - GAS REBATES	Requirements based on ENERGY STAR® for heating equipment and AHRI for water heaters	Rebate Amount
Gas Storage Tank Water Heater	Power Vented <55 gallons, UEF ≥ .64 Medium Draw Pattern, High Draw Pattern UEF ≥ 0.68	\$250
Gas Storage Tank Water Heater	Power Vented ≥55 gallons, UEF ≥ 0.78 Medium Draw Pattern, High Draw Pattern UEF ≥ 0.80	\$450
Tankless Water Heater	UEF ≥ 0.87	\$500
Indirect - Fired Storage Tank Water Heater	When paired with a qualifying AFUE 90%+ gas boiler	\$250
Reset controls for boiler	Invoice must show "boiler control"	\$200
Gas Boiler	AFUE 90-94.99%	\$750
Gas Boiler	AFUE ≥95%	\$850
Gas Furnace - Tier 1	AFUE ≥95 - 96.9%	\$650
Gas Furnace - Tier 2	AFUE ≥97%	\$750
Gas Combi Heat Tier 1	AFUE ≥95%	\$1,300
Gas Combi Heat Tier 2	AFUE ≥97%	\$1,500
Qualifying Gas Heater with qualifying Gas Water Heat	Qualifying Gas Heat with <55 gallons and Uniform Energy Factor (UEF) ≥ .64 medium draw, ≥.68 high draw	\$1,100
Qualifying Gas Heater with qualifying Gas Water Heat (Includes Tankless Gas Water Heater)	Qualifying Gas Heat with ≥55 gallons and UEF ≥ .78 medium draw, ≥.80 high draw or high capacity	\$1,300
Smart Thermostat Limit of two thermostats per account per program cycle	New installation or replacement of a manual or conventional programmable thermostat with an ENERGY STAR® certified thermostat.	\$100

ELIGIBLE PRODUCT - ELECTRIC REBATES	Efficiency Standard according to ENERGY STAR	Rebate Amount	
		ACE	PSE&G
Central Air Conditioning Tier 1	SEER ≥16, EER ≥13	\$300	\$180
Central Air Conditioning Tier 2	SEER ≥18, EER ≥13	\$500	\$270
Air Source Heat Pump Tier 1	SEER ≥16, EER ≥ 13, HSPF ≥9	\$600	\$300
Air Source Heat Pump Tier 2	SEER ≥18, EER ≥13, HSPF ≥10	\$1,000	\$390
Ductless Mini-Split Heat Pump	Single: SEER ≥ 18, EER ≥12 or HSPF ≥ 10 Multi: SEER ≥ 20, EER ≥12 or HSPF ≥ 12	\$400	\$240
Ductless Mini Split A/C	SEER ≥ 20, EER ≥12	\$500	\$270
Furnace Fans (ECM motor install) for existing equipment only	N/A	\$100	\$60
Heat Pump Water Heater	ENERGY STAR - V3.2	\$750	\$450

*Check the applicable electric utility partner website for full terms and conditions for electric rebates.

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Application Instructions · Enhanced Low to Moderate Income (LMI) Incentive

NJ Low to Moderate Income (LMI) residents may be eligible for an Enhanced LMI incentive of \$200 for each qualifying piece of equipment, with the exception of thermostats and furnace fans. To take advantage of this offer, you can select one of the three verification options listed below. If your address appears in the Low or Moderate Census Tract via website listed, please select Census Tract verification method to self certify. If you are unable to verify via census tract, then please select either the Safety Net Program Participation or Income Level option to verify eligibility. Please submit a supporting verification document(s) along with your completed application. Please protect any confidential information on document.

LOW INCOME VERIFICATION

Low Income Census Tract

(<https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx>)

Participation in one of the following Safety Net Programs:

- Universal Service Fund (USF)
- Lifeline
- Low Income Home Energy Assistance Program (LIHEAP)
- Temporary Assistance to Needy Families (TANF)
- Supplemental Security Income (SSI)
- Pharmaceutical Assistance to the Aged and Disabled (PAAD)
- Section 8 Housing Assistance
- Supplemental Nutrition Assistance Program (SNAP)
- General Assistance (GA)

- Customer's income is below 250% of the Federal Poverty Guidelines at the time of purchase**
(see 2021 chart below, data will update in 2022):

2021 250% of the Federal Poverty Guidelines

Family Size	Weekly Income	Monthly Income	Yearly Income
1	\$619	\$2683	\$32,200
2	\$838	\$3,629	\$43,550
3	\$1,056	\$4,575	\$54,900
4	\$1,274	\$5,521	\$66,250
5	\$1,492	\$6,467	\$77,600
6	\$1,711	\$7,413	\$88,950
7	\$1,929	\$8,358	\$100,300
8	\$2,147	\$9,304	\$111,650
Each Add.	\$218	\$946	\$11,350

MODERATE INCOME VERIFICATION

Moderate Income Census Tract

(<https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx>)

Participation in one of the following Safety Net Programs:

- Payment Assistance for Gas and Electric (PAGE)
- New Jersey SHARES (NJ SHARES)

- Customer's income is between 250%-400% of the Federal Poverty Guidelines**
(see 2021 chart below):

2021

Family Size	Federal Poverty	SJG Home Weatherization	
	100%	250%	400%
1	\$12,880	\$32,201	\$51,520
2	\$17,420	\$43,551	\$69,680
3	\$21,960	\$54,901	\$87,840
4	\$26,500	\$66,251	\$106,000
5	\$31,040	\$77,601	\$124,160
6	\$35,580	\$88,951	\$142,320
7	\$40,120	\$100,301	\$160,480
8	\$44,660	\$111,651	\$178,640
Each Add.	\$4,540	\$11,351	\$18,160

If you fall within the low or moderate income level please list your gross annual household income _____ and number of household members _____. You may qualify for a higher rebate amount if eligible.

LMI VERIFICATION ACKNOWLEDGEMENT

By signing here, I acknowledge that the information I have provided regarding income verification is accurate and true. I understand that I may be contacted by SJG to confirm and verify proof of eligibility at a later date, and understand that if I give false information or withhold information in order to make myself eligible for benefits that I am not entitled to, I can be prosecuted to the fullest extent of the law.

Customer Signature: _____ Date: _____

Keep copies of this form and all required documents.

Send completed application form **along with copies of purchase / installation invoices** to:

South Jersey Gas Residential Products Rebate Program

c/o Honeywell Smart Energy · PO Box 308 · Morris Plains, NJ 07950

or email: southjerseygasproducts@honeywell.com

Questions, please contact us at **1.833.493.0691** or email southjerseygasproducts@honeywell.com.

Residential HVAC & Water Heating Rebate Program - Gas and Electric

Application Form

The Residential HVAC & Water Heating Rebates Program provides customers of South Jersey Gas (SJG) with incentives for eligible products. Please read the Terms and Conditions on the last page (page 6).

CUSTOMER INFORMATION

Name: (account holder on record)	All account details required												
	Electric provider: <input type="checkbox"/> Atlantic City Electric <input type="checkbox"/> PSE&G <input type="checkbox"/> Other: _____												
	Account # _____												
South Jersey Gas 10-digit Account #		<table border="1"> <tr> <td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td> </tr> </table>											
OBRP Loan # (if applicable): _____													
Installation address:	City:	State: NJ	Zip code:										
Email address:	Preferred phone:		New Construction? <input type="checkbox"/> Yes <input type="checkbox"/> No										
Mailing Address if different from above:	Required: Payment should be issued to <input type="checkbox"/> Customer <input type="checkbox"/> Contractor		Type of residence: <input type="checkbox"/> Single Family Property <input type="checkbox"/> 2-4 Units Multifamily <input type="checkbox"/> Townhouse <input type="checkbox"/> Multifamily 5+ <input type="checkbox"/> Mobile Home										

CONTRACTOR INFORMATION (Must be completed by the installation contractor)

<input type="checkbox"/> Check here if self-installed	HVAC License #		
Company name:	Contact first name:	Contact last name:	
Company mailing address:	City:	State:	Zip code:
Email address:	Daytime phone:		

Continue on next page

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Application Form

Contractor to assist in completing

HVAC REBATE EQUIPMENT INFORMATION - GAS

<input type="checkbox"/> Gas Storage Tank Water Heater (\$250 or \$450 rebate)	Manufacturer:	Model #	Serial #	AHRI #	
	Uniform Energy Factor (UEF):	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Tankless Water Heater (\$500 rebate)	Manufacturer:	Model #	Serial #	AHRI #	
	UEF:	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Indirect-Fired Storage Tank Water Heater (\$250 rebate)	Water Heater Manufacturer:	Water Heater Model #	Water Heater Serial #	AHRI #	
	Heating Source Manufacturer:	Heating Source Model #	Heating Source Serial #	AHRI #	AFUE (%):
	Heating Conversion: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Reset Controls for Boiler (\$200)	"Boiler Control" shown on invoice checkbox	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Gas Boiler (\$750 or \$850 rebate)	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Heating Conversion: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Gas Furnace (\$650 or \$ 750)	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Heating Conversion: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Gas Combi Heat (\$1,300 or \$1,500 rebate)	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Heating Conversion: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Qualifying Gas Heater with qualifying Gas Water Heat (\$1,100 or \$1,300 includes Tankless Gas Water Heater rebate)	Water Heater Manufacturer:	Water Heater Model #	Water Heater Serial #	AHRI #	UEF:
	Heating Source Manufacturer:	Heating Source Model #	Heating Source Serial #	AHRI #	AFUE (%):
	Heating Conversion: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Smart Thermostat (ST) as part of an HVAC install, limit of two (\$100 rebate) <i>All items required</i>	Manufacturer:	Model #	Serial #		
	Will the ST control AC? <input type="checkbox"/> Yes <input type="checkbox"/> No	Will the ST control heating? <input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Other <input type="checkbox"/> None	What type of HVAC system will the ST control? <input type="checkbox"/> ASHP <input type="checkbox"/> GSHP <input type="checkbox"/> Furnace <input type="checkbox"/> Resistance <input type="checkbox"/> None		

Continue on next page

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HVAC REBATE EQUIPMENT INFORMATION - ELECTRIC

<input type="checkbox"/> Central Air Conditioning (Tier 1, Tier 2)	Manufacturer:		Model #		Serial #	AHRI #	SEER:
	EER:		Install Date:		Total installation cost (equipment + labor):		
<input type="checkbox"/> Air Source Heat Pump (Tier 1, Tier 2)	Manufacturer:		Model #		Serial #	AHRI #	SEER:
	EER:	HSPF:	COP:	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Air to Water Heat Pump	Manufacturer:		Model #		Serial #	COP:	
	Install Date:				Total installation cost (equipment + labor):		
<input type="checkbox"/> Ductless Mini-Split Heat Pump	Manufacturer:		Model #		Serial #	AHRI #	SEER:
	EER:	HSPF:	Install Date:		Total installation cost (equipment + labor):		
<input type="checkbox"/> Ductless Mini-Split A/C	Manufacturer:		Model #		Serial #	AHRI #	SEER:
	EER:		Install Date:		Total installation cost (equipment + labor):		
<input type="checkbox"/> Furnace Fans (ECM motor install)	Manufacturer:		Model #		Serial #	AHRI #	
	Install Date:				Total installation cost (equipment + labor):		
<input type="checkbox"/> Heat Pump Water Heater	Manufacturer:		Model #		Serial #		
	Install Date:				Total installation cost (equipment + labor):		

By completing and submitting this application, I certify that the information I have provided is true and correct and the product(s) for which I am requesting a rebate meet the requirements of the Program. I authorize and grant South Jersey Gas express permission to share my records with the State of New Jersey, Board of Public Utilities or its contractors, for the sole purpose of energy efficiency evaluation and reporting.

Customer signature: _____ Print name: _____ Date: _____

Contractor signature: _____ Print name: _____ Company name: _____ Date: _____

Keep copies of this form and all required documents.
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Terms and Conditions

TERMS AND CONDITIONS

1. SJG gas account must be residential and active at the time of install for the installation address associated with this application for install to be eligible for an HVAC rebate.
2. It is the responsibility of the applicant to make sure all program requirements are met and all required documentation is provided to South Jersey Gas. Failure to provide required documentation will prevent processing of the application.
3. The completed application form and all required documentation must be postmarked or electronically received within 120 days of installed for HVAC equipment or water heaters.
4. SJG reserves the right to request proof of purchase including credit card receipt or statements showing charges paid.
5. Energy Efficiency ratings of installed equipment must comply with those listed in the Air Conditioning, Heating and Refrigeration Institute (AHRI) Directory for water heating equipment - <https://www.ahridirectory.org>.
6. System selected according to Manual S criteria based on Manual J Loads (required).
7. Please allow 60 days to receive the rebate after complete documentation is received.
8. Rebate amount issued to customer/contractor will be dictated by Efficiency Requirements. Invoice amount and discount shown on invoice will not impact rebate amount.
9. SJG and/or their designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all program requirements. Such reviews will be made at a time convenient to the applicant. Misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
10. This program is subject to New Jersey Board of Public Utilities (NJBP) regulatory rules and orders. SJG reserves the right to change any portion of the program or end this program without notice.
11. Installations must be completed in accordance with all laws, codes and other requirements.
12. By participating in the Company's energy efficiency and peak demand reduction programs, customers agree their electric utility will maintain ownership of all Capacity Rights from electric savings measures, which refers to the demand reduction associated with any energy efficiency and peak demand reduction measure for which incentives were provided by the Company. Your electric utility will aggregate these energy efficiency demand reduction attributes into the PJM capacity market as appropriate, with proceeds being used to reduce customers' costs for the programs.
13. All offers are subject to available funding. SJG reserves the right, with approval of the State of NJBPU, to terminate, modify, suspend or extend this program.
14. Rebate applications are valid for qualified products installed between July 1, 2021, and June 30, 2024.
15. Rebate applications must be postmarked or electronically submitted by July 15, 2024.
16. If applying for incentives for natural gas and electric measures at the same time through SJG, it is prohibited to apply for the same incentive with your electric company.

Exclusion

Equipment installations in newly constructed homes are not eligible for this program.

Tax Information

Rebates may be subject to federal and/or state income tax reporting. Rebate recipients are responsible for contacting a qualified tax advisor to determine tax liability. SJG is not responsible for any tax consequences of the rebate program.

Quality Assurance

SJG reserves the right to verify products installed. customer agrees to permit a representative to have reasonable contact with customer to verify the products that were installed.

Disclaimer

SJG does not guarantee the performance of installed equipment expressly or implicitly. Any concerns regarding installation should be directed to your installer. Customer agrees that SJG has no liability whatsoever concerning the quality, safety and/or installation of the products or measures resulting from the application for a rebate. Customer agrees to waive any and all claims against SJG and its affiliates, directors, officers, employees or agents, arising out of activities conducted by or on behalf of SJG in connection with application for any rebate(s) under the SJG Residential HVAC and Water Heating Rebate Program.

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