

# Residential HVAC & Water Heating Rebate Program - Gas and Electric

South Jersey Gas (SJG) Application Instructions · Atlantic City Electric and PSE&G

1. Review and agree to the Program Terms and Conditions (last page). The Terms and Conditions apply for the electric utility partner.\*
2. Electric rebates will only be processed when paired with eligible gas rebates that have passed QA field inspection if applicable.
3. Purchase and install eligible equipment pertaining to program efficiency requirements.
4. Apply for natural gas and electric product incentives through either your gas or electric company. Do not apply to both utilities.
5. If multiple contractors have been used for installs, please submit a separate application for each contractor.

## HVAC Equipment

Submit this application within 120 days of install date along with detailed paid receipt and/or invoice and AHRI Certificate if applicable.

ELIGIBLE PRODUCT - GAS REBATES	Requirements based on AHRI certificate data	Rebate Amount
Gas Storage Tank Water Heater - Tier 1	Power Vented < 55 gallons, UEF $\geq$ .64 Medium Draw Pattern, High Draw Pattern UEF $\geq$ 0.68	\$250
Gas Storage Tank Water Heater - Tier 2	Power Vented $\geq$ 55 gallons, UEF $\geq$ 0.78 Medium Draw Pattern, High Draw Pattern UEF $\geq$ 0.80	\$450
Tankless Water Heater	UEF $\geq$ 0.87	\$500
Indirect - Fired Storage Tank Water Heater	When paired with a qualifying AFUE 90%+ gas boiler	\$250
Reset controls for boiler	Invoice must show "boiler control"	\$200
Gas Boiler - Tier 1	AFUE 90-94.99%	\$750
Gas Boiler - Tier 2	AFUE $\geq$ 95%	\$850
Gas Furnace - Tier 1	AFUE $\geq$ 95 - 96.9%	\$650
Gas Furnace - Tier 2	AFUE $\geq$ 97%	\$750
Gas Combi Heat Tier 1	AFUE $\geq$ 95%	\$1,300
Gas Combi Heat Tier 2	AFUE $\geq$ 97%	\$1,500
Qualifying Gas Heater with qualifying Gas Water Heat	Qualifying Gas Heat with < 55 gallons and Uniform Energy Factor (UEF) $\geq$ .64 medium draw, $\geq$ .68 high draw	\$1,100
Qualifying Gas Heater with qualifying Gas Water Heat (Includes Tankless Gas Water Heater)	Qualifying Gas Heat with $\geq$ 55 gallons and UEF $\geq$ .78 medium draw, $\geq$ .80 high draw or high capacity	\$1,300
Smart Thermostat Limit of two thermostats per account per program cycle	As part of an eligible HVAC install. New installation or replacement of a manual or conventional programmable thermostat with an ENERGY STAR® certified thermostat.	\$100

ELIGIBLE PRODUCT - ELECTRIC REBATES	Efficiency Standard according to AHRI	Rebate Amount	
		ACE	PSE&G
Central Air Conditioning Tier 1	SEER $\geq$ 16, EER $\geq$ 12.5	\$300	\$210
Central Air Conditioning Tier 2	SEER $\geq$ 18, EER $\geq$ 13	\$500	\$300
Air Source Heat Pump Tier 1	SEER $\geq$ 16, EER $\geq$ 12.5, HSPF $\geq$ 9	\$600	\$360
Air Source Heat Pump Tier 2	SEER $\geq$ 18, EER $\geq$ 13, HSPF $\geq$ 10	\$1,000	\$600
Ductless Mini-Split Heat Pump	Single: SEER $\geq$ 20, EER $\geq$ 12.5, HSPF $\geq$ 10 Multi: SEER $\geq$ 18, EER $\geq$ 12.5, HSPF $\geq$ 10	\$400	\$240
Ductless Mini Split A/C	SEER $\geq$ 20, EER $\geq$ 12.5, HSPF $\geq$ 12	\$500	\$300
Furnace Fans (ECM motor install) for existing equipment only	N/A	\$100	\$60
Heat Pump Water Heater	ENERGY STAR - V3.2	\$750	\$600

\*Check the applicable electric utility partner website for full terms and conditions for electric rebates.

# Residential HVAC & Water Heating Rebate Program - Gas and Electric

## Application Instructions · Enhanced Low to Moderate Income (LMI) Incentive

NJ Low to Moderate Income (LMI) residents may be eligible for an Enhanced LMI incentive of \$200 for each qualifying piece of equipment, with the exception of thermostats and furnace fans. To take advantage of this offer, you can select one of the three verification options listed below. If your address appears in the Low or Moderate Census Tract via website listed, please select Census Tract verification method to self certify. If you are unable to verify via census tract, then please select either the Safety Net Program Participation or Income Level option to verify eligibility. Please submit a supporting verification document(s) along with your completed application. Please protect any confidential information on document.

LOW INCOME VERIFICATION
<input type="checkbox"/> <b>Low Income Census Tract</b> (https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx)
<b>Participation in one of the following Safety Net Programs:</b> Documentation required.
<input type="checkbox"/> Universal Service Fund (USF) <input type="checkbox"/> Lifeline <input type="checkbox"/> Low Income Home Energy Assistance Program (LIHEAP) <input type="checkbox"/> Temporary Assistance to Needy Families (TANF) <input type="checkbox"/> Supplemental Security Income (SSI) <input type="checkbox"/> Pharmaceutical Assistance to the Aged and Disabled (PAAD) <input type="checkbox"/> Section 8 Housing Assistance <input type="checkbox"/> Supplemental Nutrition Assistance Program (SNAP) <input type="checkbox"/> General Assistance (GA)
<input type="checkbox"/> <b>Customer's income is below 400% of the Federal Poverty Guidelines at the time of purchase</b> (see 2022 chart below, data will update in 2023):

MODERATE INCOME VERIFICATION
<input type="checkbox"/> <b>Moderate Income Census Tract</b> (https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx)
<b>Participation in one of the following Safety Net Programs:</b> Provide copy of utility bill showing Safety Net Program participation.
<input type="checkbox"/> New Jersey SHARES (NJ SHARES)
<input type="checkbox"/> <b>Please provide income verification documentation.</b>

2022		
Family Size	Income Guidelines	
	250% (Min.)	400% (Max.)
1	\$33,976	\$54,360
2	\$45,776	\$73,240
3	\$57,576	\$92,120
4	\$69,376	\$111,000
5	\$81,176	\$129,880
6	\$92,976	\$148,760
7	\$104,776	\$167,640
8	\$116,576	\$186,520
Each Add.	\$11,801	\$18,880

### Income Verification

- If paid weekly, paystubs for 4 consecutive weeks within last 8 weeks of the application submission date.
- If paid twice a month or every two weeks, 2 consecutive paystubs.
- If self-employed, copy of latest federal income tax statement with schedule C showing profit/loss.
- **Social Security benefits** – Current year award letter, bank statement, or check (including children benefits).
- **Pension** – Benefit award letter, current pension statement, direct deposit, or 1099 forms.
- **Unemployment benefits** – Benefit determination letter or 2 consecutive benefit pay stubs.
- **Child support/Alimony** – Award letters.
- **Rental Income** – Copy of latest federal income tax statement with Schedule E or lease for all tenants and/or rent receipts or notarized vacancy agreement letter.

If you fall within the low or moderate income level please list your gross annual household income \_\_\_\_\_ and number of household members \_\_\_\_\_. You may qualify for a higher rebate amount if eligible.

### LMI VERIFICATION ACKNOWLEDGEMENT

By signing here, I acknowledge that the information I have provided regarding income verification is accurate and true. I understand that I may be contacted by SJG to confirm and verify proof of eligibility at a later date, and understand that if I give false information or withhold information in order to make myself eligible for benefits that I am not entitled to, I can be prosecuted to the fullest extent of the law.

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Keep copies of this form and all required documents.

Send completed application form **along with copies of purchase / installation invoices** to:

**South Jersey Gas Residential Products Rebate Program**

c/o Honeywell Smart Energy · PO Box 308 · Morris Plains, NJ 07950

or email: southjerseygasproducts@honeywell.com

Questions, please contact us at **1.833.493.0691** or email **southjerseygasproducts@honeywell.com**.

# Residential HVAC & Water Heating Rebate Program - Gas and Electric

## Application Form

The Residential HVAC & Water Heating Rebates Program provides customers of South Jersey Gas (SJG) with incentives for eligible products. Please read the Terms and Conditions on the last page (page 6).

### CUSTOMER INFORMATION

Name: (account holder on record)	<b>All account details REQUIRED</b>											
	Electric provider: <input type="checkbox"/> Atlantic City Electric <input type="checkbox"/> PSE&G <input type="checkbox"/> Other: _____ Account # _____											
	South Jersey Gas 10-digit Account # <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table>											
<b>REQUIRED</b> On-Bill Repayment Program (OBRP) Loan # : _____ <input type="checkbox"/> Please check this box if no loan is associated with this rebate.												
Installation address:	City:	State: <b>NJ</b>	Zip code:									
Email address:	Preferred phone:		<b>REQUIRED</b> New Construction? <input type="checkbox"/> Yes <input type="checkbox"/> No									
Mailing Address if different from above:	<b>REQUIRED</b> Payment should be issued to <input type="checkbox"/> Customer <input type="checkbox"/> Contractor		Type of residence: <input type="checkbox"/> Single Family Property <input type="checkbox"/> 2-4 Units Multifamily <input type="checkbox"/> Townhouse <input type="checkbox"/> Multifamily 5+ <input type="checkbox"/> Mobile Home									
	<b>REQUIRED</b> Number of residents in household ____											

### CONTRACTOR INFORMATION (Must be completed by the installation contractor)

<input type="checkbox"/> Check here if self-installed	HVAC License # _____		
Company name:	Contact first name:	Contact last name:	
Company mailing address:	City:	State:	Zip code:
Email address:	Daytime phone: _____		

Continue on next page

Keep copies of this form and all required documents.  
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or email: southjerseygasproducts@honeywell.com

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# Residential HVAC & Water Heating Rebate Program - Gas and Electric

## Application Form

**Contractor to assist in completing**

### HVAC REBATE EQUIPMENT INFORMATION - GAS

<input type="checkbox"/> Gas Storage Tank Water Heater (\$250 or \$450 rebate)	Manufacturer:	Model #	Serial #	AHRI #	
	Uniform Energy Factor (UEF):	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Tankless Water Heater (\$500 rebate)	Manufacturer:	Model #	Serial #	AHRI #	
	UEF:	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Indirect-Fired Storage Tank Water Heater (\$250 rebate)	Water Heater Manufacturer:	Water Heater Model #	Water Heater Serial #	AHRI #	
	Heating Source Manufacturer:	Heating Source Model #	Heating Source Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Gas Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Reset Controls for Boiler (\$200)	"Boiler Control" shown on invoice <input type="checkbox"/>	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Gas Boiler (\$750 or \$850 rebate)	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Gas Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Gas Furnace (\$650 or \$ 750)	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Gas Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Gas Combi Heat (\$1,300 or \$1,500 rebate)	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Gas Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Qualifying Gas Heater with qualifying Gas Water Heat (\$1,100 or \$1,300 includes Tankless Gas Water Heater rebate)	Water Heater Manufacturer:	Water Heater Model #	Water Heater Serial #	AHRI #	UEF:
	Heating Source Manufacturer:	Heating Source Model #	Heating Source Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Electric <input type="checkbox"/> Gas Is this a conversion? <input type="checkbox"/> Yes <input type="checkbox"/> No	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Smart Thermostat (ST) as part of an eligible HVAC install, limit of two (\$100 rebate) <i>All fields required</i>	Manufacturer:	Model #	Serial #	Install Date:	
			Total installation cost (equipment + labor):		
	Will the ST control AC? <input type="checkbox"/> Yes <input type="checkbox"/> No	Will the ST control heating? <input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Other <input type="checkbox"/> None	What type of HVAC system will the ST control? <input type="checkbox"/> ASHP <input type="checkbox"/> GSHP <input type="checkbox"/> Furnace <input type="checkbox"/> Resistance <input type="checkbox"/> Boiler <input type="checkbox"/> None		

Continue on next page

# Residential HVAC & Water Heating Rebate Program - Gas and Electric

## Application Form

**Contractor to assist in completing**

### HVAC REBATE EQUIPMENT INFORMATION - ELECTRIC

<input type="checkbox"/> Central Air Conditioning (Tier 1, Tier 2)	Manufacturer:		Model #	Serial #	AHRI #	SEER:
			Coil Model #			
	EER:		Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Air Source Heat Pump (Tier 1, Tier 2)	Manufacturer:		Model #	Serial #	AHRI #	SEER:
			Coil Model #			
	EER:	HSPF:	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Ductless Mini-Split Heat Pump	Manufacturer:		Model #	Serial #	AHRI #	SEER:
			Coil Model #			
	EER:	HSPF:	Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Ductless Mini-Split A/C	Manufacturer:		Model #	Serial #	AHRI #	SEER:
			Coil Model #			
	EER:		Install Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Furnace Fans (ECM motor install)	Manufacturer:		Model #	Serial #	AHRI #	
	Install Date:			Total installation cost (equipment + labor):		
<input type="checkbox"/> Heat Pump Water Heater	Manufacturer:		Model #	Serial #	AHRI #	
	Install Date:			Total installation cost (equipment + labor):		

**By completing and submitting this application, I certify that the information I have provided is true and correct and the product(s) for which I am requesting a rebate meet the requirements of the Program. I authorize and grant South Jersey Gas express permission to share my records with the State of New Jersey, Board of Public Utilities or its contractors, for the sole purpose of energy efficiency evaluation and reporting.**

Customer signature: _____	Print name: _____	Date: _____
Contractor signature: _____	Print name: _____	Company name: _____ Date: _____

Keep copies of this form and all required documents.  
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# Residential HVAC & Water Heating Rebate Program - Gas and Electric

## Terms and Conditions

### TERMS AND CONDITIONS

1. SJG gas account must be residential and active at the time of install for the installation address associated with this application for install to be eligible for an HVAC rebate.
2. It is the responsibility of the applicant to make sure all program requirements are met and all required documentation is provided to South Jersey Gas. Failure to provide required documentation may result in rebate ineligibility.
3. The completed application form and all required documentation must be postmarked or electronically received within 120 days of install date for HVAC equipment or water heaters.
4. Invoices must show proof of purchase date and charges paid. SJG reserves the right to request proof of purchase including credit card receipt or statements showing charges paid.
5. Energy Efficiency ratings of installed equipment must comply with those listed in the Air Conditioning, Heating and Refrigeration Institute (AHRI) Directory for water heating equipment - <https://www.ahridirectory.org>.
6. System selected according to Manual S Criteria based on Manual J Loads (required).
7. Please allow 60 days to receive the rebate after complete documentation is received.
8. Rebate amount issued to customer/contractor will be dictated by Efficiency Requirements. Invoice amount and discount shown on invoice will not impact rebate amount.
9. SJG and/or their designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all program requirements before issuing the rebate. Such reviews will be made at a time convenient to the applicant. Misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
10. This program is subject to New Jersey Board of Public Utilities (NJBPU) regulatory rules and orders. SJG reserves the right to change any portion of the program or end this program without notice.
11. Installations must be completed in accordance with all laws, codes and other requirements.
12. By participating in the Company's energy efficiency and peak demand reduction programs, customers agree their electric utility will maintain ownership of all Capacity Rights from electric savings measures, which refers to the demand

reduction associated with any energy efficiency and peak demand reduction measure for which incentives were provided by the Company. Your electric utility will aggregate these energy efficiency demand reduction attributes into the PJM capacity market as appropriate, with proceeds being used to reduce customers' costs for the programs.

13. All offers are subject to available funding. SJG reserves the right, with approval of the State of NJBPU, to terminate, modify, suspend or extend this program.
14. Rebate applications are valid for qualified products purchased and installed between July 1, 2021, and June 30, 2024.
15. Rebate applications must be postmarked or electronically submitted by July 15, 2024.
16. If applying for incentives for natural gas and electric measures at the same time through SJG, it is prohibited to apply for the same incentive with your electric company.

#### Exclusion

Equipment installations in newly constructed homes are not eligible for this program.

#### Tax Information

Rebates may be subject to federal and/or state income tax reporting. Rebate recipients are responsible for contacting a qualified tax advisor to determine tax liability. SJG is not responsible for any tax consequences of the rebate program.

#### Quality Assurance

SJG reserves the right to verify products installed before issuing payment. Customer agrees to permit a representative to have reasonable contact with customer to verify the products that were installed.

#### Disclaimer

SJG does not guarantee the performance of installed equipment expressly or implicitly. Any concerns regarding installation should be directed to your installer. Customer agrees that SJG has no liability whatsoever concerning the quality, safety and/or installation of the products or measures resulting from the application for a rebate. Customer agrees to waive any and all claims against SJG and its affiliates, directors, officers, employees or agents, arising out of activities conducted by or on behalf of SJG in connection with application for any rebate(s) under the SJG Residential HVAC and Water Heating Rebate Program.

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